

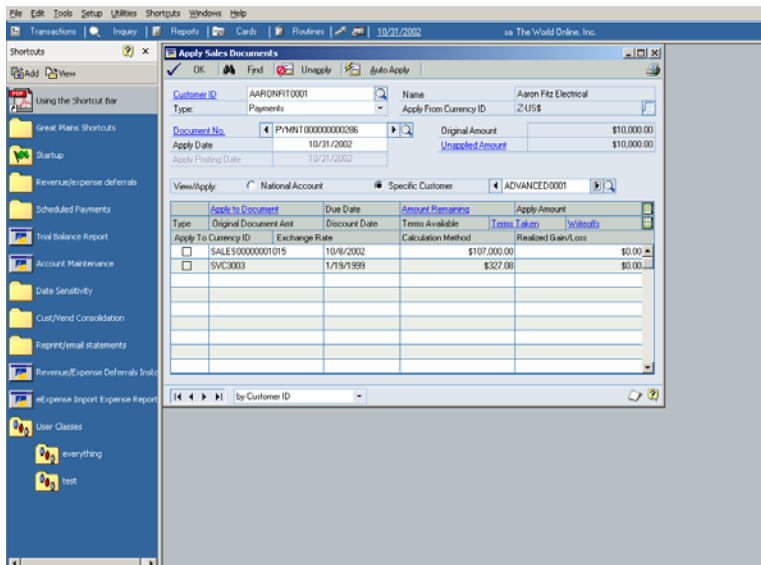
Microsoft® Business Solutions Financials–Great Plains®



National Accounts

National Accounts provides the ability to define a national account relationship between multiple customers in Financials. A national account is a combination of related customers that make up a single organization. The parent customer is the controlling organization of the national account. This parent customer has child customers and is usually the customer that receives payments on behalf of the child accounts.

National Accounts enables you to define a customer as the 'parent' account to which 'child' customers may be added. This allows a payment received by the parent company to be applied across any of the child customers' open invoices. Credit documents can also be applied from the parent customer to any other member of the national account.



Display all the invoices attached to a national account or apply the payment on a customer by customer basis—only seeing the invoices attached to the child or parent account.

National Accounts lets you restrict payments for child customers, apply credit checking, place holds, and assess finance charges at a consolidated national account level—depending on the options you select when you set up the national account.

With National Accounts you can:

- **Save data entry time** by streamlining the application of payments to national accounts into a single process
- **Reduce data entry errors** by limiting the amount of manual processing required for national accounts receipts
- **Save customer service time** by printing a report listing the invoices to which a specific payment was applied

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National Accounts Inquiry

Parent Customer ID: AARONFIT0001 Active

Parent Name: Aaron Fitz Electrical

Phone Number: (312) 555-0101 Ext. 0000

Fax Number: (312) 555-0101 Ext. 0000

Contact Person: Bob Fitz

Credit Limit: \$35,000.00

Parent High Balance: \$113,453.17

Age As Of: 9/17/2002

Period	Amount
Current	\$108,284.00
31 - 60 Days	\$0.00
61 - 90 Days	(\$2,513.68)
91 - 120 Days	\$0.00
Balance	\$129,425.87

Include: Unposted Posted History

Customer ID	Doc/Check Number	Type	Doc. Date	Original Amount	Amt. Item
ADAMPARK0001	SVC0007	SVC	12/17/1998	\$959.41	\$0.00
ADAMPARK0001	CREDT000000000001	CR	7/22/2002	\$11,725.17	\$0.00
ADAMPARK0001	CREDT000000000003	CR	7/9/2002	\$3,799.00	\$2,513.68
ADAMPARK0001	PYMNT0000000000273	PMT	7/9/2002	\$17,913.99	\$0.00
ADVANCED0001	SALES00000001015	SLS	9/8/2002	\$107,000.00	\$107,000.00
ADVANCED0001	SLS3000	SLS	8/7/1998	\$3,099.57	\$0.00
Totals				\$235,152.51	\$129,425.87

View outstanding balances and open invoices either for the national account or the specific customers that make up the national account.